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China South City Holdings Limited
華南城控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 1668)

VOLUNTARY ANNOUNCEMENT

REDEMPTION OF FIRST INSTALMENT OF PRINCIPAL AND INTEREST OF 9.0% SENIOR NOTES DUE 12 APRIL 2024 (ISIN: XS2085883119, Common Code: 208588311)

This announcement is made by China South City Holdings Limited (the “**Company**” together with its subsidiaries, collectively the “**Group**”) on a voluntary basis.

The board of directors (the “**Board**”) of the Company is pleased to announce that on 11 August 2022, the Company has redeemed the first instalment of principal of 9.0% Notes due 12 April 2024 and interest of US\$17,400,000 and US\$19,937,500 respectively, in accordance with the terms and conditions of the notes.

The Group will continue to optimise overall debt structure, lower debt level and financing cost, in order to strengthen the foundation for future development.

By Order of the Board
China South City Holdings Limited
Cheng Chung Hing
Chairman and Executive Director

Hong Kong, 12 August 2022

As at the date of this announcement, the Executive Directors of the Company are Mr. Cheng Chung Hing, Ms. Geng Mei, Mr. Wan Hongtao, Mr. Qin Wenzhong and Ms. Cheng Ka Man Carman; the Non-Executive Directors of the Company are Mr. Cheng Tai Po; and the Independent Non-Executive Directors of the Company are Mr. Leung Kwan Yuen Andrew, GBM, GBS, JP, Mr. Li Wai Keung, Mr. Hui Chiu Chung, JP and Ms. Shen Lifeng.